	UNCLASSIFIED			
	Overview of SCR Application RBAC Activities			
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Overview of Summary Care Record Application (Portal version) RBAC Activities

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0.1	29/03/2009	First draft for comment
0.2	02/04/2009	Second draft for comment
0.3	03/04/2009	Updated with additional baseline role information
0.4	06/04/2009	Draft taking into account additional comments
1.0	08/04/2009	Approved version
1.1	11/05/2009	Updated to make specific reference to "Areas of Work" where apt.
1.2	13/05/2009	Further changes requested by RAs, collated by Steve Davison (IG)
1.3	19/05/2009	Incorporation of response to comments on 1.2
2.0		Approved version
2.1	07/03/2011	Updated following SCR Ministerial Review and RBAC database v27
2.2	4/04/2011	Updated following review by Steve Davison and Mark Byrne
3.0		Approved version

Forecast Changes:

Anticipated Change	When

Reviewers:

This document must be reviewed by the following. Indicate any delegation for sign off.

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Steve Davison		National Access Control Reference Group Manager Access Control (Registration) Team NHS Connecting for Health	30/03/2011	2.1
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Approvals:

This document requires the following approvals:

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Richard Clay		Programme Manager, Summary Care Record Programme		

Distribution:

Registration Authority (RA) staff and Sponsors

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This is a controlled document.

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On receipt of a new issue, please destroy all previous issues (unless a specified earlier issue is baselined for use throughout the programme).

Related Documents:

These documents will provide additional information.

Ref no	Doc Reference Number	Title	Version
1	NPFIT-FNT-TO-IG-0007.43	National RBAC Database ¹	V27
2	NPFIT-FNT-TO-IG-GPG-0038	SCR Application Privacy Officer Guidance	Latest versions
3	NPFIT-SI-SIGOV-0073.04	Guidance on Implementing RBAC for PSIS and PDS	V2.0

Support and Guidance:

If you require guidance regarding the overall RA process, detailed guidance is available on the RA web pages: <http://nww.connectingforhealth.nhs.uk/iim/ra>

Glossary of Terms:

Term	Acronym	Definition
Activity		An activity is a term used to describe a task or group of tasks. In the context of Summary Care Record Application, an activity determines the functionality a user will have within the application. RA sponsors and RA staff will need to be familiar with both terminologies, as this information is needed for completion of RA requests.
Baseline Policy		The nationally defined set of Activities which should be granted automatically to a User according to the Job Role and optionally Area(s) of Work allocated to them.
Clinical Spine Application	CSA	CSA was the original name for the Summary Care Record Application (SCRa).
Job Role		A Job Role, as defined by the national Baseline policy, is a pre-defined group of Activities that help the IT application to identify what functionality a User will be allowed to access in the NHS CRS which they need to perform their role.
Personal Demographics Service	PDS	National demographics service for England, Wales and the Isle of Man.
SPINE Portal		A web page that allows users to select to use various NHS CFH applications such as the Summary Care Record Application.

¹ Also known as the RBAC spreadsheet. The latest version of this can be found on: <http://nww.connectingforhealth.nhs.uk/iim/ra/rbac/nrd>

Term	Acronym	Definition
Summary Care Record	SCR	A summary of a patient's important health and demographic information which can be made available to the patient and to NHS staff caring for them anywhere in England, such as staff working in out of hours and A&E departments.
Summary Care Record Application	SCRa	A web based application which allows users to view clinical and demographic information in a selected patient's Summary Care Record. It also allows users to make changes to a patient's demographic information on PDS.
User Role Profile (URP)		Each User can be assigned zero or more URPs. A URP contains the Organisation within which the User works, the Job Role they will be performing, zero or more Areas of Work and zero or more additional Business Functions, known as Activities. E.g. where for example they work for a Shared Service (all associated with a single Smartcard).

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1. Purpose of the document

This document provides information about how the SCR application (SCRa) controls access to the functionality it offers. This will allow sponsors involved in the Registration Process to set up different types of users (e.g. GPs, Consultants and medical secretaries) with the appropriate access rights.

This guidance relates to accessing the SCRa via the SPINE Portal and does not relate to accessing to the application via an accredited system that uses “1-Click” functionality. Please refer to the “Guidance on Implementing RBAC for PSIS and PDS v2.0” for use of this service.

This document is written for Registration Authority staff (RAs) and sponsors. Registration Authority Managers should disseminate this guidance to all sponsors who need to approve the allocation of the access rights described in this document.

2. Overview of Smartcard Registration

In order to use the SCRa, users need to be set up appropriately in the NHS Care Records Service via the Registration Process.

A key element of the Registration Process is to create one or more role profiles for a user, each of which consists of:

- An organisation (required) – e.g. The Whittington Hospital NHS Trust
- An NHS Job Role (required) – e.g. Clinical Practitioner
- Any additional activities (optional)

Access to functionality within the SCRa is controlled by activities only. These activities are either included within a Job Role (known as baseline activities) or added separately to one of the user’s existing roles. These additional activities are allocated to the user’s role profile during the user Registration Process or by subsequent changes via the RA02 form.

A user can have many role profiles, but only one can be used at a time. It is important the Sponsors select the appropriate job role and activities from those available².

The appropriate User Role Profile is selected by the user as they log onto the SPINE, so the user needs to be aware of the access provided by each of their roles when selecting their role.

² Available Job Roles and Activities are defined in the National RBAC Database. Note that many Areas of Work are retired as of V27 and most of the remaining ones will be retired in February 2012.

2.1. Position Based Access Control

If changes are required in any User Role Profiles as a result of this guidance, trusts are strongly advised to take advantage of Position Based Access Control (PBAC) which simplifies how access rights are granted to several users performing the same job. Instead of these rights having to be identified and approved for each member of staff, they may be granted automatically according to the position to which their job is assigned.

With the deployment of the User Identity Manager (UIM) it is now possible to define and deploy PBAC quickly and efficiently using its paperless electronic workflow. For more information, please refer to the online guidance which is available at:

<http://nww.connectingforhealth.nhs.uk/iim>

2.2. Decommissioning of Job Roles and Areas of Work through Rationalisation

As part of the RBAC rationalisation work, some of the job roles associated with the SCRa activities through the baseline policy have been marked as *deprecated* or *withdrawn*³ in the National RBAC Database (NRD).

Generally, unless there are other reasons for retaining a non-rationalised job role it would be sensible where changes are required to User Role Profiles to replace the non-rationalised job role with the rationalised equivalent. The non-rationalised attributes will be withdrawn completely in the future and hence making this change now would reduce future administration work load.

Since the V27 release of RBAC the majority of Areas of Work have been *retired* which means they may no longer be granted using the normal RA process. The remaining ones (currently marked as *withdrawn*) will also be retired in February 2012. The only exceptions will be a small number required for Millennium and the CSC portal, where there is a hard-coded dependency. Therefore, it is strongly recommended that trusts do not use these attributes and instead grant the equivalent baseline activities. As an example, adding the Area of Work T1580 Primary Care to the Job Role R8000 Clinical Practitioner Access Role would implicitly grant (amongst others) the activities:

- B0020 Control Consent Status
- B0264 Access SCR Application (Perform Patient Trace)

Therefore, to grant these for this Job Role without T1580 it will be necessary to add them explicitly to the User Role Profile. This process will be greatly facilitated with the deployment of PBAC via the UIM.

³ If an RBAC attribute is marked as “deprecated” or “withdrawn”, this means that the code should in the future be phased out of use. All suppliers have been asked to migrate to the rationalised attributes and baseline policy but the timing for this migration will vary and generally RAs will need to consult their Local Solution Provider or Existing Systems Provider to confirm which attributes are actually supported.

2.3. Allocating Activity Codes

Each activity provides access to different functionality. The Sponsor will also need to identify the appropriate activity / activities required to complete the user's configuration. This can only be done with knowledge of which elements of SCRa functionality are controlled by each activity. These are detailed in section 3.

Considering two scenarios:

A) User has one or more existing User Role Profiles

If the user has an existing role profile or profiles which do not already include a required activity code, then the new activity may be added to the appropriate existing role profile(s).

B) User does not have an existing job role

If the user does not currently have an existing User Role Profile, the Sponsor should consult the latest version of the document National RBAC Database to identify a suitable job role and create a User Role Profile. If you determine that the selected role includes activities for which the user has not been trained or which do not form part of their work then you should do one of the following:

1. Ensure they are fully trained to do the work (e.g. if the work involved is "edit demographic data", various training resources can be found at <http://nww.cfh.nhs.uk/demographics>.)
2. Put in place local procedures to limit use of this functionality in other local systems.
3. Select a more appropriate job role for them

The Sponsor should also approve any other additionally required activities for the new User Role Profile.

3. Activities linked to SCR Application Functions

The following table provides a list of the SCRa functional areas and the RBAC Activities (as defined in v27 of the National RBAC Database) associated with them. Note, access to the SCR application and any of its associated functionality should be provided in line with local business processes for SCRa access.

3.1. Gateway Activities to Access the SCR Application

In order to access any functionality within SCR application a user must be registered with one of the following activities:

Functionality in the SCR Application	Activities	Key functionality that a user will be able to access
Access to SCR application via the Spine Portal	B0264 Access SCR Application (Perform Patient Trace) Note: B1610 Allocate NHS Number also grants SCRa access	Either activity will allow the user to access the application via the SPINE Portal and also allows users to: <ul style="list-style-type: none"> Conduct a patient trace (search) using 'Basic', 'NHS Number' and 'Advanced' searches within the application. Note this does include access to the 'Postcode Search' within the SCRa. View a selected patient's demographic information including demographic history

Please note that B1610 will permit the user to create a new patient ID in some applications, however SCRa does not support the allocation of NHS Numbers.

3.2. Editing Patient Demographic Information

In order to edit patient demographic information (held in the Personal Demographic Service) via the SCRa, the user must be registered with the activities below:

Functionality in the SCR Application	Activities	Key functionality that a user will be able to access
Access to editing of patient demographics ⁴	B0835 - Manage Patient Demographics	Allows the user to edit demographic information (excluding informal "death notification") within SCRa. This includes patient demographic information such as: <ol style="list-style-type: none"> 1. Name 2. Address 3. Contact information 4. Gender 5. Date of birth
Access to death updates	B0835 - Manage Patient Demographics AND B0837 - Decease Patient	Allows the user to set a patient to be "informally" dead and update the date of death and time of death. Both activities must be included in the same User Role Profile to provide this function to the user. Please note that some Job Role Profiles have both activities. For example: R5110 Demographic Administrator R8013 Health Records Manager Access Role
Access to editing of patient demographics	B0825 - Amend Patient Demographics OR B0830 - Perform Patient Demographics	Allows the user to edit demographic information (excluding informal "death notification") within SCRa. This includes significant patient demographic information such as: <ol style="list-style-type: none"> 1. Name 2. Address 3. Contact information 4. Gender 5. Date of birth

Please note that these codes are included in the following rationalised Job Roles via the national Baseline Policy (depending on the Area of Work):

B0825 is in:

- R8000: Clinical Practitioner Access Role (which also includes B0264 – Access SCRa and patient trace) ⁵
- R8001: Nurse Access Role (which also includes B0264)
- R8003: Health Professional Access Role
- R8024: Bank Access Role
- R8007: Clinical Coder Access Role
- R8010: Clerical Access Role
- R8014: Social Worker Access Role
- R8008: Admin/Clinical Support Access Role ⁶

⁴ More information on the differences between these activities is included in Appendix 1

⁵ This activity is only included if the "Primary Care" Area of Work is selected

⁶ This activity is only included if the "Mental Health" Area of Work is selected

B0830 is in:

- R8006: Medical Secretary Access Role
- R8000: Clinical Practitioner Access Role (which also includes B0264 – Access SCR Application and patient trace)⁷

B0835 is in:

- R5110: Demographic Administrator
- R8013: Health Records Manager Access Role

These codes (B0825, B0830 & B0835) are also in a large number of deprecated roles (i.e. ones that should not be used any more). These are listed in Appendix 1.

If any of your staff have these job roles (or equivalent ones in the deprecated list) you should do one of the following:

1. Ensure they are fully trained to edit demographic data. Various training resources can be found at <http://www.cfh.nhs.uk/demographics>.
2. Put in place local procedures to limit use of this functionality
3. Select a more appropriate job role for them and ideally one of the rationalised ones where possible.

3.3. Accessing the Postcode Trace

In order to use the Postcode Trace, which allows a user to search for a patient using their postcode alone, the user must have the activity listed in the table below. Please note this functionality should only be granted with great care and only provided to “specialist” demographic users, whose job necessitates the identification of “hard to find” patients.

Functionality in the SCR application	Activities	Key functionality that a user will be able to access
Accessing the Postcode Trace	B0098 - Perform Extended Person Trace	Allows the user to undertake a search for a patient via his / her postcode alone.

⁷ These activities are only included if the “Primary Care” area of work is selected.

3.4. Accessing Clinical Information in the SCRa

All users who need to view SCR clinical information should be granted the activities in the table below, which will allow each to:

1. View SCR clinical information with the patient's permission
2. View SCR clinical information in an "emergency".
3. Create a Self Claim LR

Functionality in the SCR application	Activities	Key functionality that a user will be able to access
Access to clinical data within the SCR application	B0257 - View non-ETP Clinical Data within CSA ⁸	Allows the user access to SCR clinical information for the selected patient that is stored in PSIS. Currently the only clinical information in the SCR is a patient's GP Summary (both initial GP Summaries and GP Summary Updates)
Gain "emergency access" to the patient's clinical information in the SCR	B0168 - View SCR when permission could not be requested	This activity provides the user with permission to gain 'emergency' access in circumstances where the patient is unable to give that permission. Any clinician with access to SCR clinical information should normally also be able to gain "emergency" access. Note that an alert will be raised when a user gains access to a patient's Summary Care Record for an emergency reason.
Create a Self Claimed LR	B0085 - Claim a relationship with a patient	Allows user to create Self-Claimed LRs. Note: an alert will be raised if a user creates a Self-Claimed LR

⁸ CSA is the previous name for the SCR application

3.5. Accessing the SCR for Legal Reasons

In order to access clinical information within SCR for legal reasons, when the patient's SCR Consent Preference demands a reason for accessing clinical information, the user must be granted the following activity. This activity should not be granted by default to clinical users of the application.

Functionality in the SCR application	Activities	Key functionality that a user will be able to access
Gain access to the patient's clinical information in the SCR for "legal reasons"	B0082 - Legal Override of Consent	This activity provides user with permission to gain access for "another reason" e.g. statute Note that an alert will be raised when a user gains access to a patient's Summary Care Record for a "legal reason".

3.6. Creating a Self Referred Legitimate Relationship (LR)


In order to establish a Self Referred Legitimate Relationship within the SCRa, the user must have the activity specified in the table below. Creation of a Self-Referred LR leads to the establishment of an LR between the creator and the patient and also between the patient and all members of the creator's workgroup. The following should be taken into account when allocating this activity:

- The SCRa makes it possible for both 'clinical' users (who view SCR clinical information) and non-clinical users of the SCR application to create a Self-Referral LR;
- Local business processes may determine that the individual who creates the self referred LR should not be the same as the person who views the clinical information within the SCRa. The allocation of this activity (B0030) therefore needs to be informed by the local processes agreed for accessing the patient's Summary Care Record.

Further explanation of Self-Referral LRs can be found in the SCR application Privacy Officer Guidance (Ref 2).

Functionality in the SCR application	Activities	Key functionality that a user will be able to access
Create a Patient Self Referral LR	B0030 - Record a Patient's Self Referral	Allows the user to create Self-Referral LRs

Overview of SCR Application RBAC Activities

	Programme	NPFIT	DOCUMENT RECORD ID KEY	
	Sub-Programme / Project	Demographics	NPFIT-SHR-MODL-SUMREC-0029.xx	
	Programme Director	James Hawkins	Version	2.1
	Owner	Richard Clay	Status	Approved
	Author	Campbell Hampson		
	Version Date	07/03/2011		

4. Appendix 1 - Roles with baseline Activities that activate key SCR Application functions

PLEASE NOTE: These roles are taken from the V27 RBAC database as at March 2011. It is essential that you check the latest version when you are making decisions about the Roles and any additional activities for staff in your organisation. Also Role codes are listed here even if the code is only included with certain Areas of Work, so please check for that element of the chosen Role codes.

Roles that include SCRa Access (B0264 or B1610)

Activity	Activity description	Role code and description which has Activity in its baseline	Deprecated Roles that include the Activity in their baseline
B0264	Access CSA (Perform Patient Trace)	R8000: Clinical Practitioner Access Role R8001: Nurse Access Role	R8002: Nurse Manager Access Role
B1610	Allocate NHS Number	R5110: Demographic Administrator R8016: Midwife Access Role	R8017: Midwife Manager Access Role

Roles that include "Edit Demographics" (those that also include SCRa access are marked §)

Activity	Activity description	Role code and description which has Activity in its baseline	Deprecated Roles that include the Activity in their baseline	
B0825	<p>Amend Patient Demographics</p> <p>Note: Allows user to amend local instance of patient demographics and synchronise with PDS (where the application is able to synchronise with the record on PDS, differences detected can be accepted or rejected).</p> <p>Also allows the user to import patient identified on PDS into local instance (where not already registered) using PDS simple trace (forename, surname, DOB or sex).</p> <p>The user cannot register a patient locally when there is no connection to the Spine.</p> <p>When used in conjunction with the gateway activities 'B0089 Access DSA' or 'B0264 Access CSA (Perform Patient Trace)' allows user to update demographic data on the Personal Demographics Service (the national demographic database) for the patient they have selected EXCLUDING the Civil Registered birth and death data.</p> <p>Includes: B0820 View Patient Demographics.</p>	<p>R8000: Clinical Practitioner Access Role §</p> <p>R8001: Nurse Access Role §</p> <p>R8003: Health Professional Access Role</p> <p>R8024: Bank Access Role</p> <p>R8007: Clinical Coder Access Role</p> <p>R8010: Clerical Access Role</p> <p>R8014: Social Worker Access Role</p> <p>R8008: Admin/Clinical Support Access Role (only has activity B0825 included if associated with the Mental Health Area of Work)</p>	<p>R0010: Medical Director</p> <p>R0030: Professor</p> <p>R0050: Consultant</p> <p>R0080: Staff Grade</p> <p>R0100: Clinical Assistant</p> <p>R0120: Senior Registrar (Closed)</p> <p>R0140: Senior House Officer</p> <p>R0160: House Officer - Post Registration</p> <p>R0180: Trust Grade Doctor - SHO level</p> <p>R0200: Trust Grade Doctor - Career Grade level</p> <p>R1981: Psychiatrist</p> <p>R0250: General Dental Practitioner</p> <p>R0290: Dental Clinical Director - Dental</p> <p>R0300: Dental Officer</p> <p>R0320: Salaried Dental Practitioner</p> <p>R0580: Nurse Manager</p> <p>R0570: Nurse Consultant</p> <p>R0620: Staff Nurse</p> <p>R0690: Community Practitioner</p> <p>R1974: Community Learning Disabilities Nurse</p> <p>R0590: Modern Matron</p> <p>R0650: Midwife - Specialist Practitioner</p> <p>R0670: Midwife - Sister/Charge Nurse</p> <p>R0018: Audiologist</p> <p>R0760: Chiropodist/Podiatrist Consultant</p> <p>R0780: Chiropodist/Podiatrist Specialist Practitioner</p> <p>R0800: Dietitian Consultant</p> <p>R0820: Dietitian Specialist Practitioner</p> <p>R0960: Occupational Therapist Consultant</p> <p>R0980: Occupational Therapy Specialist Practitioner</p> <p>R1000: Orthoptist Consultant</p> <p>R1020: Orthoptist Specialist Practitioner</p> <p>R1120: Physiotherapist Consultant</p> <p>R1140: Physiotherapist Specialist Practitioner</p> <p>R1080: Paramedic Consultant</p> <p>R1100: Paramedic Specialist Practitioner</p> <p>R1200: Radiographer - Diagnostic, Consultant</p> <p>R1220: Radiographer - Diagnostic, Specialist Practitioner</p> <p>R1240: Radiographer - Therapeutic, Consultant</p> <p>R1260: Radiographer - Therapeutic, Specialist Practitioner</p>	<p>R0020: Clinical Director - Medical</p> <p>R0040: Senior Lecturer</p> <p>R0070: Associate Specialist</p> <p>R0090: Hospital Practitioner</p> <p>R0110: Specialist Registrar</p> <p>R0130: Registrar (Closed)</p> <p>R0150: House Officer - Pre Registration</p> <p>R0170: Trust Grade Doctor - House Officer level</p> <p>R0190: Trust Grade Doctor - Specialist Registrar level</p> <p>R0270: Salaried General Practitioner</p> <p>R0055: Dental surgeon acting as Hospital Consultant</p> <p>R0280: Regional Dental Officer</p> <p>R0295: Dental Assistant Clinical Director</p> <p>R0310: Senior Dental Officer</p> <p>R0560: Director of Nursing</p> <p>R0610: Sister/Charge Nurse</p> <p>R0600: Specialist Nurse Practitioner</p> <p>R0630: Enrolled Nurse</p> <p>R0700: Community Nurse</p> <p>R1975: Community Mental Health Nurse</p> <p>R0640: Midwife - Consultant</p> <p>R0660: Midwife - Manager</p> <p>R0680: Midwife</p> <p>R0750: Chiropodist/Podiatrist</p> <p>R0770: Chiropodist/Podiatrist Manager</p> <p>R0790: Dietitian</p> <p>R0810: Dietitian Manager</p> <p>R0950: Occupational Therapist</p> <p>R0970: Occupational Therapist Manager</p> <p>R0990: Orthoptist</p> <p>R1010: Orthoptist Manager</p> <p>R1110: Physiotherapist</p> <p>R1130: Physiotherapist Manager</p> <p>R1070: Paramedic</p> <p>R1090: Paramedic Manager</p> <p>R1190: Radiographer - Diagnostic</p> <p>R1210: Radiographer - Diagnostic, Manager</p> <p>R1230: Radiographer - Therapeutic</p> <p>R1250: Radiographer - Therapeutic, Manager</p> <p>R1030: Orthotist</p>

Activity	Activity description	Role code and description which has Activity in its baseline	Deprecated Roles that include the Activity in their baseline	
			R1040: Orthotist Consultant R1060: Orthotist Specialist Practitioner R1160: Prosthetist Consultant R1180: Prosthetist Specialist Practitioner R0720: Art Therapist Consultant R0740: Art Therapist Specialist Practitioner R0840: Drama Therapist Consultant R0860: Drama Therapist Specialist Practitioner R0880: Multi Therapist Consultant R0900: Multi Therapist Specialist Practitioner R0920: Music Therapist Consultant R0940: Music Therapist Specialist Practitioner R0965: Speech & Language Therapist Consultant R0985: Speech & Language Therapist Specialist Practitioner R1280: Optometrist R1300: Psychotherapist R1330: Social Worker R1390: Osteopath R1543: Associate Practitioner - Nurse R1600: Cytoscreener R1580: Medical Laboratory Assistant R1700: Gateway Worker R1500: Play Therapist R1720: Clerical Worker R1770: Officer R6050: Clinical Coder R1780: Manager R1983: Ward Manager R6040: Bed Manager R6100: Mental Health Act Administrator R8011: Clerical Manager Access Role	R1050: Orthotist Manager R1150: Prosthetist R1170: Prosthetist Manager R0710: Art Therapist R0730: Art Therapist Manager R0830: Drama Therapist R0850: Drama Therapist Manager R0870: Multi Therapist R0890: Multi Therapist Manager R0910: Music Therapist R0930: Music Therapist Manager R0955: Speech & Language Therapist R0975: Speech & Language Therapist Manager R1270: Clinical Director R1290: Pharmacist R1310: Clinical Psychologist R1340: Approved Social Worker R1540: Associate Practitioner - General Practitioner R1547: Associate Practitioner - General Practitioner R1450: Health Care Support Worker R1550: Counsellor R1590: Phlebotomist R1510: Play Specialist R1740: Secretary R6010: Appointments Clerk R6080: Waiting List Clerk R1790: Senior Manager R6020: Outpatient Manager R6090: Waiting List Manager R8002: Nurse Manager Access Role
B0830	<p>Perform Patient Demographics</p> <p>Note: Allows user to register patients on the local instance where a patient is not found on PDS or where PDS is unavailable (when applications re-connect they should perform a PDS lookup, compare the records and, where they match on the patient, allow synchronisation as described for 'B0825 Amend Patient Demographics').</p> <p>This does not allow new patients to be registered on PDS (see B1610).</p>	<p>R8000: Clinical Practitioner Access Role § R8006: Medical Secretary Access Role</p>	R0270: Salaried General Practitioner R6300: Sessional GP R0700: Community Nurse R0650: Midwife - Specialist Practitioner R0670: Midwife - Sister/Charge Nurse R0018: Audiologist R1547: Associate Practitioner - General Practitioner R1973: Community Administrator R6030: Ward Clerk R1982: Senior Administrator R1981: Psychiatrist R0620: Staff Nurse R0690: Community Practitioner R1975: Community Mental Health Nurse R1110: Physiotherapist R9550: Occupational therapist R1310: Clinical Psychologist R1340: Approved Social Worker R1983: Ward Manager	R6200: GP Registrar R0690: Community Practitioner R0640: Midwife - Consultant R0660: Midwife - Manager R0680: Midwife R0990: Orthoptist R1760: Medical Secretary R1985: Health Records Clerk R6060: Medical Records Clerk R0050: Consultant R0610: Sister/Charge Nurse R0630: Enrolled Nurse R1974: Community Learning Disabilities Nurse R1972: Clinical Team Manager R0955: Speech & Language Therapist R1300: Psychotherapist R1330: Social Worker R1440: Therapist R6100: Mental Health Act Administrator

Activity	Activity description	Role code and description which has Activity in its baseline	Deprecated Roles that include the Activity in their baseline
B0835	<p>Manage Patient Demographics</p> <p>Note: Allows user to delete patients entered or imported in error on the local application. Any local deletion will not affect PDS.</p> <p>When disconnected the user can register a patient on the local system and delete (make not visible to the end user) patients registered on the local system.</p> <p>When applications re-connect they should perform a PDS lookup, compare the records and, where they match on the patient, allow synchronisation as described for 'B0825 Amend Patient Demographics').</p> <p>This does not allow new patients to be registered on PDS (see B1610).</p>	<p>R5110: Demographic Administrator §</p> <p>R8013: Health Records Manager Access Role</p>	<p>R1984: Health Records Administrator</p> <p>R5003: Cluster System Administrator</p> <p>R5007: System Administrator</p> <p>R5320: i.EPR Administrator</p> <p>R6070: Medical Records Manager</p> <p>R7130: PAS Manager</p>

Other SCRa activity codes (§=Includes access to SCRa)

Activity	Activity description	Role code and description which has Activity in its baseline	Deprecated Roles that include the Activity in their baseline
B0098	Perform Extended Person Trace <i>(i.e. Postcode trace)</i>	R5110: Demographic Administrator §	None
B0257	View non-ETP Clinical Data within CSA	None	None
B0168	View SCR when permission could not be requested	R8000: Clinical Practitioner Access Role R8001: Nurse Access Role R8003: Health Professional Access Role	None
B0085	Claim a relationship with a patient	R8000: Clinical Practitioner Access Role R8001: Nurse Access Role R8003: Health Professional Access Role R8016: Midwife Access Role R8014: Social Worker Access Role	<p>R0050: Consultant</p> <p>R0080: Staff Grade</p> <p>R0110: Specialist Registrar</p> <p>R0130: Registrar (Closed)</p> <p>R0160: House Officer - Post Registration</p> <p>R0180: Trust Grade Doctor - SHO level</p> <p>R0200: Trust Grade Doctor - Career Grade level</p> <p>R0270: Salaried General Practitioner</p> <p>R6200: GP Registrar</p> <p>R0055: Dental surgeon acting as Hospital Consultant</p> <p>R0640: Midwife - Consultant</p> <p>R1120: Physiotherapist Consultant</p> <p>R0012: Radiographer</p> <p>R0015: PACS Administrator</p> <p>R1190: Radiographer - Diagnostic</p> <p>R1210: Radiographer - Diagnostic, Manager</p> <p>R1230: Radiographer - Therapeutic</p> <p>R1250: Radiographer - Therapeutic, Manager</p> <p>R1160: Prosthetist Consultant</p> <p>R8002: Nurse Manager Access Role</p> <p>R0070: Associate Specialist</p> <p>R0090: Hospital Practitioner</p> <p>R0120: Senior Registrar (Closed)</p> <p>R0140: Senior House Officer</p> <p>R0170: Trust Grade Doctor - House Officer level</p> <p>R0190: Trust Grade Doctor - Specialist Registrar level</p> <p>R0260: General Medical Practitioner</p> <p>R1981: Psychiatrist</p> <p>R6300: Sessional GP</p> <p>R0250: General Dental Practitioner</p> <p>R0800: Dietitian Consultant</p> <p>R1080: Paramedic Consultant</p> <p>R0014: Radiologist</p> <p>R0016: Reporting Radiographer</p> <p>R1200: Radiographer - Diagnostic, Consultant</p> <p>R1220: Radiographer - Diagnostic, Specialist Practitioner</p> <p>R1240: Radiographer - Therapeutic, Consultant</p> <p>R1260: Radiographer - Therapeutic, Specialist Practitioner</p> <p>R0965: Speech & Language Therapist Consultant</p> <p>R8017: Midwife Manager Access Role</p>
B0082	Legal Override of Consent	None	None
B0030	Record a Patient's Self Referral	R8009: Receptionist Access Role	None